

Additional information

Tax year 6 April 2009 to 5 April 2010

These pages:

- are for less common types of income, deductions and tax reliefs, and for other information
- if completed, are to be sent back with your tax return (but we do not want these pages back if you have made no entries on them, please).

If you think you need to complete them, go to **www.hmrc.gov.uk** or phone **0845 9000 404** and ask us for the *Additional information notes*.

Other UK income Interest from gilt-edged and other UK securities, deeply discounted securities

Interest from gilt-edged and other UK securities, deeply discounted securities and accrued income profits				
1 Gilt etc. interest after tax taken off £	3 Gross amount before tax £ 0 0			
4 UK life insurance policy etc. gains on which tax was treated as paid - the amount of the gain £ • 0 0 5 Number of years the policy has been held or since the last gain - whichever is less 6 UK life insurance policy etc. gains where no tax was treated as paid - the amount of the gain £ • 0 0 7 Number of years the policy has been held or since the last gain - whichever is less	8 UK life insurance policy etc. gains from voided ISAs £ • 0 0 9 Number of years the policy was held 10 Tax taken off box 8 £ • 0 0 11 Deficiency relief £ • 0 0			
Stock dividends, non-qualifying distributions and loans written off				
Stock dividends - the appropriate amount in cash/cash equivalent of the share capital - without any tax £ 0 0	Non-qualifying distributions and close company loans written off or released • 0 0			
Business receipts taxed as income of an earlier year				
The amount of post-cessation or other business receipts £ 0 0	15 Tax year income to be taxed, for example 2008-09 YYYYYYY			

Share schemes and employment lump sums, compensation and deductions 1 Share schemes - the taxable amount - excluding amounts 8 Exemptions for amounts entered in box 4 included on your P60 or P45 .00 £ 9 Compensation and lump sum £30,000 exemption - see 2 Tax taken off box 1 page AiN 15 of the notes £ 0 £ 3 Taxable lump sums - excluding redundancy and Disability and foreign service deduction compensation for loss of your job - see notes starting on £ .0 page AiN 15 and Working Sheet 8 11 Seafarers' Earnings Deduction - the total amount (and give the names of the ships in the 'Additional information' box 4 Lump sums or benefits received from an on page Ai 4) **Employer Financed Retirement Benefits Scheme** 0 excluding pensions £ 12 Foreign earnings not taxable in the UK 0 £ 5 Redundancy and other lump sums and compensation payments Foreign tax for which tax credit relief not claimed 0 £ 0 0 6 Tax taken off boxes 3 to 5 Exempt employers' contributions to an overseas pension scheme 7 If you have left box 6 blank because the tax is included in box 2 on the *Employment* page, put 'X' in the box Other tax reliefs 1 Subscriptions for Venture Capital Trust shares - the amount Post-cessation expenses and certain other losses on which relief is claimed . 0 0 0 || 0 7 Maintenance payments (max £2,670) - only if you or your 2 Subscriptions for shares under the Enterprise Investment former spouse or civil partner were born before 6 April 1935 Scheme - the amount on which relief is claimed (and $\cdot \mid 0 \mid 0$ provide more information on page Ai 4) Payments to a trade union etc. for death benefits - half the amount paid (max £100) 3 Community Investment Tax Relief - the amount on .00 which relief is claimed Relief claimed for employer's compulsory widow's, widower's or orphan's benefit scheme - (max £20) 4 UK royalties and annual payments made Relief claimed on a qualifying distribution on the 5 Qualifying loan interest payable in the year redemption of bonus shares or securities

Age-related Married Couple's Allowance

If you are the **husband** (marriages up to 5 December 2005), or the **spouse or civil partner**, **with the higher income** (marriages and civil partnerships on or after 5 December 2005) you should complete box 1 and, where appropriate, boxes 2 to 5 and box 9. If you want to claim or transfer surplus allowances, complete box 10 or box 11 as well.

If you are the wife (marriages up to 5 December 2005), or the spouse or civil partner, with the lower income (marriages and civil partnerships on or after 5 December 2005) please read the notes on page AiN 23. These notes will help you fill in boxes 6 to 11.

If you, or your spouse or civil partner, were born before 6 April 1935, complete the relevant boxes				
1 Your spouse's or civil partner's full name	6 If you have already agreed that half of the minimum allowance is to be given to you, put 'X' in the box			
2 Their date of birth if older than you (and at least one of you was born before 6 April 1935) DD MM YYYY 3 If you have already agreed that half the minimum allowance is to go to your spouse or civil partner, put 'X' in the box 4 If you have already agreed that all of the minimum allowance is to go to your spouse or civil partner, put 'X' in the box 5 If, in the year to 5 April 2010, you lived with any previous spouse or civil partner, enter their date of birth	7 If you have already agreed that all of the minimum allowance is to be given to you, put 'X' in the box 8 Your spouse's or civil partner's full name 9 If you were married or formed a civil partnership after 5 April 2009, enter the date of marriage or civil partnership DD MM YYYY 10 If you want to have your spouse's or civil partner's surplus allowance, put 'X' in the box 11 If you want your spouse or civil partner to have your surplus allowance, put 'X' in the box			
Other information Income Tax losses				
Other income losses	Trading losses			
1 Earlier years' losses - which can be set against certain other income in 2009-10 £	Relief now for 2010-11 trading, or certain capital, losses f Tax year for which you are claiming relief in box 3, for example 2008-09 YYYY YY			
£ 00				

Pension savings tax charges and taxable lump sums from overseas pension schemes

6 7 8	Value of pension benefits in excess of your Available Lifetime Allowance, taken by you as a lump sum £ Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum £ Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum £ Value of pension benefits in excess of your Available Lifetime Allowance tax paid by your pension scheme £ Value of pension benefits in excess of your Available Lifetime Allowance tax paid by your pension scheme £ Value of pension benefits in excess of your Available Lifetime Allowance £ Value of pension benefits in excess of your Available Lifetime Allowance tax paid by your pension scheme £ Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum £ Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum £ Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum £ Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum £ Value of pension benefits in excess of your Available Lifetime Allowance tax paid by your pension scheme £ Value of pension benefits in excess of your Available Lifetime Allowance tax paid by your pension scheme £ Value of pension benefits in excess of your Available Lifetime Allowance tax paid by your pension scheme £ Value of pension benefits in excess of your Available Lifetime Allowance tax paid by your pension scheme £ Value of pension benefits in excess of your Available Lifetime Allowance tax paid by your pension scheme £ Value of pension benefits in excess of your Available Lifetime Allowance tax paid by your pension scheme £ Value of pension benefits in excess of your Available Lifetime Allowance tax paid by your pension scheme £ Value of pension benefits in excess of your pension scheme £ Value of pension benefits in excess of your pension in excess of the Annual Allowance	11 12 13 14	Amount of unauthorised payment from a pension scheme, subject to Surcharge £ • 0 0 Foreign tax paid on an unauthorised payment (in £ sterling) £ • 0 0 Taxable short service refund of contributions (overseas pension schemes only) £ • 0 0 Taxable lump sum death benefit payment (overseas pension schemes only) £ • 0 0 Taxable refunds of contributions (overseas pension schemes only) £ • 0 0 Foreign tax paid (in £ sterling) on boxes 13, 14 and 15 £ • 0 0		
Tax	avoidance schemes The scheme reference number	18	The tax year in which the expected advantage arises,		
			for example 2008-09 <i>YYYYYYY</i>		
Additional information					
19	Please give any additional information in this space				
Personal details					
20	Your name	21	Your unique taxpayer reference (UTR)		