

#### These pages:

- are for less common types of income, deductions and tax reliefs, and for other information
- if completed, are to be sent back with your tax return (but we do not want these pages back if you have made no entries on them, please).

If you think you need to complete them, go to **www.hmrc.gov.uk** or phone **0845 9000 404** and ask us for the *Additional information notes*.

#### **Other UK income**

# Interest from gilt-edged and other UK securities, deeply discounted securities and accrued income profits

1 Gilt etc. interest after tax taken off	3 Gross amount before tax
£ 0 0	£ 00
2 Tax taken off	
£ 00	

#### Life insurance gains

<ul> <li>4 UK life insurance policy etc. gains on which tax was treated as paid - <i>the amount of the gain</i></li> <li><u>£</u></li> <li>• 0 0</li> </ul>	<ul> <li>8 UK life insurance policy etc. gains from voided ISAs</li> <li>£</li> <li>9 Number of years the policy was held</li> </ul>
5 Number of years the policy has been held or since the last gain - <i>whichever is less</i>	
<ul><li>6 UK life insurance policy etc. gains where no tax was</li></ul>	10Tax taken off box 8£••0
treated as paid - <i>the amount of the gain</i>	11 Deficiency relief - see notes     £   • 0 0
<ul> <li>7 Number of years the policy has been held or since the last gain - whichever is less</li> </ul>	

#### Stock dividends, non-qualifying distributions and loans written off

12 Stock dividends - the appropriate amount in cash/cash equivalent of the share capital - <i>without any tax</i>	13 Non-qualifying distributions and close company loans written off or released
£ 00	£ 00

#### Business receipts taxed as income of an earlier year

14 The amount of post-cessation or other business receipts	15 Tax year income to be taxed, for example 2009-10 YYYY YY
£ 00	

Sha	Share schemes and employment lump sums, compensation and deductions			
2	Share schemes - the taxable amount - excluding amounts included on your P60 or P45       f    0    0      Tax taken off box 1    •    0	<ul> <li>8 Exemptions for amounts entered in box 4</li> <li>£</li> <li>9 Compensation and lump sum £30,000 exemption - see page AiN 15 of the notes</li> <li>£</li> <li>0</li> </ul>	2	
3	Taxable lump sums - excluding redundancy and compensation for loss of your job - see notes starting on page AiN 15 and Working Sheet 8£•00	<ul> <li>10 Disability and foreign service deduction</li> <li><u>f</u></li> <li>11 Seafarers' Earnings Deduction - the total amount (and the names of the ships in the 'Additional information' b</li> </ul>	-	
4	Lump sums or benefits received from an Employer Financed Retirement Benefits Scheme excluding pensions £ 0 0	on page Ai 4) £ • 0 0 12 Foreign earnings not taxable in the UK		
5	Redundancy and other lump sums and compensation payments     f   0	£   • 0 0     13 Foreign tax for which tax credit relief not claimed     £   • 0 0		
7	Tax taken off boxes 3 to 5 <b>f o o</b> If you have left box 6 blank because the tax is included in box 2 on the <i>Employment</i> page, put 'X' in the box	14Exempt employers' contributions to an overseas pension schemef0		

#### Other tax reliefs

1       Subscriptions for Venture Capital Trust shares - the amount on which relief is claimed         £       •       0       0	<ul> <li>6 Post-cessation expenses and certain other losses</li> <li><u>£</u></li> <li>• 0 0</li> <li>7 Maintenance payments (max £2,670) - only if you or your</li> </ul>
2 Subscriptions for shares under the Enterprise Investment Scheme – the amount on which relief is claimed (and provide more information on page Ai 4)	former spouse or civil partner were born before 6 April 1935
£   •   0     3   Community Investment Tax Relief - the amount on	<ul> <li>Payments to a trade union etc. for death benefits</li> <li>half the amount paid (max £100)</li> <li>f</li> </ul>
which relief is claimed      £   0	9 Relief claimed for employer's compulsory widow's, widower's or orphan's benefit scheme – (max £20)
4   UK royalties and annual payments made     £   0	<ul> <li>£</li> <li>•</li> <li>0</li> <li>0</li> <li>Relief claimed on a qualifying distribution on the</li> </ul>
5 Qualifying loan interest payable in the year	redemption of bonus shares or securities
£	£ 00

#### Age-related Married Couple's Allowance

If you are the **husband** (marriages up to 5 December 2005), or the **spouse or civil partner**, **with the higher income** (marriages and civil partnerships on or after 5 December 2005) you should complete box 1 and, where appropriate, boxes 2 to 5 and box 9. If you want to claim or transfer surplus allowances, complete box 10 or box 11 as well.

If you are the **wife** (marriages up to 5 December 2005), or the **spouse or civil partner**, **with the lower income** (marriages and civil partnerships on or after 5 December 2005) please read the notes on page AiN 23. These notes will help you fill in boxes 6 to 11.

	If you, or your spouse or civil partner, were born <b>before</b> 6 April 1935, complete the relevant boxes		
1	Your spouse's or civil partner's full name	6 If you have already agreed that <b>half</b> of the minimum allowance is to be given to you, put 'X' in the box	
	Their date of birth if older than you (and at least one	7 If you have already agreed that <b>all</b> of the minimum allowance is to be given to you, put 'X' in the box	
2	of you was born before 6 April 1935) <i>DD MM YYYY</i>		
3	If you have already agreed that <b>half</b> the minimum	8 Your spouse's or civil partner's full name	
	allowance is to go to your spouse or civil partner, put 'X' in the box		
		<b>9</b> If you were married or formed a civil partnership after	
4	If you have already agreed that <b>all</b> of the minimum allowance is to go to your spouse or civil partner, put 'X' in the box	5 April 2010, enter the date of marriage or civil partnership <i>DD MM YYYY</i>	
		10 If you want to have your spouse's or civil partner's surplus	
5	If, in the year to 5 April 2011, you lived with any previous spouse or civil partner, enter their date of birth	allowance, put 'X' in the box	
		11 If you want your spouse or civil partner to have your surplus allowance, put 'X' in the box	

#### **Other information**

#### Income Tax losses

Other income losses	Trading losses
1    Earlier years' losses - which can be set against certain other income in 2010-11      £    •    0	<ul> <li>3 Relief now for 2011-12 trading, or certain capital, losses</li> <li>£</li> <li>• 0 0</li> <li>4 Tax year for which you are claiming relief in box 3,</li> </ul>
2 Total unused losses carried forward	for example 2009-10 YYYY YY
£ 00	

## Pension savings tax charges and taxable lump sums from overseas pension schemes

5	Value of pension benefits in excess of your AvailableLifetime Allowance, taken by you as a lump sum£•0	12   Amount of unauthorise     subject to Surcharge	ed payment from a pension scheme,
6	Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum £ 0 0	13    Foreign tax paid on an      (in £ sterling)	unauthorised payment
7	Lifetime Allowance tax paid by your pension scheme       £    0	14   Taxable short service repension schemes only)     £	efund of contributions (overseas
8	Amount saved towards your pension, in the period covered by this tax return, in excess of the Annual Allowance £ 0 0 Amount saved towards your pension in success of the	15    Taxable lump sum deat pension schemes only)      £	th benefit payment (overseas
9	Amount saved towards your pension in excess of the Special Annual Allowance taxed at 20%           £         0         0           Amount saved towards your pension in excess of the         0         0	16   Taxable refunds of control     schemes only)	tributions (overseas pension
10	Amount saved towards your pension in excess of the      Special Annual Allowance taxed at 30%      £    0	17 Foreign tax paid (in £ s	terling) on boxes 14, 15 and 16
11	Amount of unauthorised payment from a pension scheme, not subject to surcharge       £    0		

## Tax avoidance schemes

18 The scheme reference number	<b>19</b> The tax year in which the expected advantage arises,
	for example 2009-10 YYYY YY

### Additional information

20	20 Please give any additional information in this space		

## Personal details

21 Your name	22 Your Unique Taxpayer Reference (UTR)